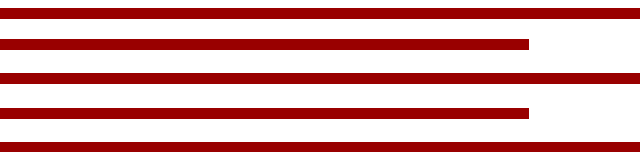
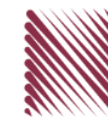


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



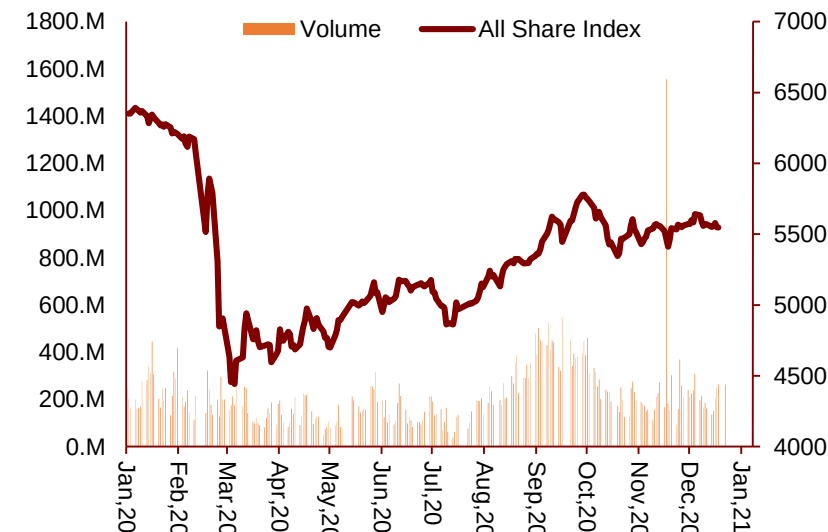
GCC DAILY MARKET WRAP

Wednesday, January 6, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,529.66	-0.60	-0.30	-0.30	-0.30	-0.30	32.30 KWD	1.83	22.40
Kuwait Premier Index	6,030.86	-0.71	-0.33	-0.33	-0.33	-0.33	23.48 KWD	1.95	19.50
Kuwait Main Index	4,543.86	-0.30	-0.19	-0.19	-0.19	-0.19	8.82 KWD	1.50	25.30
NIC 50	6,661.99	-0.67	-0.38	-0.41	-0.40	-0.18	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,254.62	-0.68	-0.62	-0.62	-0.62	-0.62	18.71 KWD	2.00	20.50
Telecom	1,107.52	-0.88	0.47	0.47	0.47	0.47	3.42 KWD	1.93	14.33
Industrials	883.54	-0.78	-0.85	-0.85	-0.85	-0.85	3.19 KWD	1.53	20.00
Financial services	931.57	-0.41	0.20	0.20	0.20	0.20	2.34 KWD	0.86	20.00
Real estate	963.81	0.08	1.17	1.17	1.17	1.17	2.07 KWD	1.06	19.75
Basic materials	908.24	-0.28	1.07	1.07	1.07	1.07	0.81 KWD	1.30	19.50
Health care	821.18	0.26	-0.66	-0.66	-0.66	-0.66	0.41 KWD	6.04	37.61
Consumer services	829.59	0.42	1.34	1.34	1.34	1.34	0.43 KWD	3.01	8.67
Insurance	1,153.83	-1.02	-0.20	-0.20	-0.20	-0.20	0.44 KWD	1.04	5.17
Consumer goods	738.34	0.93	-1.07	-1.07	-1.07	-1.07	0.22 KWD	1.47	24.12
Oil and Gas	1,257.77	-1.17	-1.53	-1.53	-1.53	-1.53	0.26 KWD	1.47	11.17
Technology	501.25	0.58	-0.29	-0.29	-0.29	-0.29	0.01 KWD	0.55	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,670.80	-0.13	-0.22	-0.22	-0.22	-0.22	9,073 SAR	5.94	31.03
Qatar (QE Index)	10,579.66	-0.36	1.49	1.49	1.49	1.49	557 QAR	1.75	12.50
Dubai (DFMGI)	2,605.97	-0.11	4.57	4.57	4.57	4.57	277 AED	1.25	13.29
Abu Dhabi (ADI)	5,128.79	-0.29	1.65	1.65	1.65	1.65	736 AED	4.26	16.52
Bahrain (BAX)	1,455.43	-0.04	-2.31	-2.31	-2.31	-2.31	15 BHD	1.61	10.48
MUSCAT SE INDEX	3,711.50	-0.09	1.33	1.33	1.33	1.33	4 OMR	0.78	12.46
Developed Markets									
MSCI World Index	2,684.18	0.53	-0.22	-0.22	-0.22	-0.22			
U.S. (S&P 500)	3,726.86	0.71	-0.78	-0.78	-0.78	-0.78			
U.K. (FTSE 100)	6,792.08	2.72	5.13	5.13	5.13	5.13			
Japan (Topix)	1,796.18	0.28	-0.47	-0.47	-0.47	-0.47			
Emerging Markets									
MSCI EM Index	1,319.97	1.19	2.18	2.22	2.22	2.22			
China (SSE Composite)	3,550.88	0.63	2.18	2.18	2.18	2.18			
India (Sensex)	48,174.06	-0.54	0.58	0.83	0.83	0.83			

Oil Prices

Oil prices rose on Wednesday to their highest since February 2020 after Saudi Arabia agreed to reduce output more than expected in a meeting with allied producers, while industry figures showed U.S. crude stockpiles were down last week. **Brent crude rose as much as nearly 1% to \$54.09 a barrel.**

Kuwait Market

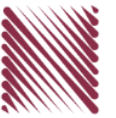
The market are closed today down by 0.6%, value traded 25.7 million KD, Premier market value traded reach 17.6 million KD and closed at 6,030 down by 0.71% , oil prices up to \$54 a barrel,

Saudi Market

The Market closed by -0.13%, today market Performance are linked to oil prices above \$54 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



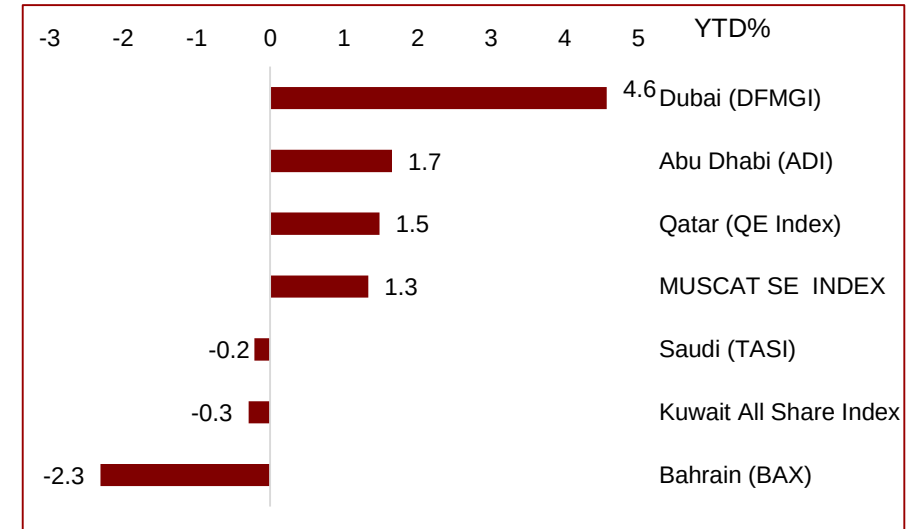
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.846	-0.47	0.71	0.71	0.71	0.71	5.81 KWD	1.60	23.35
KFH	0.679	-0.44	0.30	0.30	0.30	0.30	5.22 KWD	2.76	32.54
Zain	0.610	-0.97	0.66	0.66	0.66	0.66	2.66 KWD	2.10	13.63
BOUBYAN BANK	0.564	-0.88	-0.70	-0.70	-0.70	-0.70	1.72 KWD	2.96	47.30
Agility	0.682	-0.29	0.89	0.89	0.89	0.89	1.38 KWD	1.17	22.83
Saudi Arabia									
ARAMCO	34.80	-0.14	-0.57	-0.57	-0.57	-0.57	6,969.63 SAR	6.93	33.48
SABIC	103.60	1.57	2.17	2.17	2.17	2.17	305.98 SAR	1.85	0.00
STC	107.00	-0.19	0.94	0.94	0.94	0.94	214.39 SAR	3.36	19.99
AL-RAJHI BANK	73.10	-0.81	-0.68	-0.68	-0.68	-0.68	184.24 SAR	3.35	19.09
NCB	42.90	-0.81	-1.04	-1.04	-1.04	-1.04	129.33 SAR	1.70	11.52
United Arab Emirates									
ETISALAT.AD	17.30	-0.35	2.01	2.01	2.01	2.01	150.98 AED	3.22	16.89
FAB.AD	13.26	-0.30	2.48	2.48	2.48	2.48	145.24 AED	1.44	14.64
EMIRATES NBD	10.90	-0.91	5.83	5.83	5.83	5.83	69.48 AED	0.84	9.36
DB ISLAMIC BK	4.68	-0.43	1.52	1.52	1.52	1.52	34.03 AED	0.91	8.98
EMAAR PROPERT	3.88	0.00	9.92	9.92	9.92	9.92	27.78 AED	0.49	6.62
Qatar									
QNB	18.49	0.00	2.75	2.75	2.75	2.75	170.78 QAR	1.84	14.38
INDUSTRIES QAT	11.00	0.64	1.29	1.29	1.29	1.29	66.13 QAR	2.01	44.39
QA ISLAMIC BK	17.40	-0.34	1.64	1.64	1.64	1.64	41.26 QAR	1.90	14.47
MASRAF AL RAYA	4.52	-0.88	0.38	0.38	0.38	0.38	34.16 QAR	2.46	15.62
MESAIEED PETRO	2.08	0.29	1.07	1.07	1.07	1.07	25.99 QAR	1.67	25.26
OMAN									
BANK MUSCAT	0.400	-0.50	0.00	0.00	0.00	0.00	1.29 OMR	0.65	8.33
OMANTEL	0.728	-0.55	0.55	0.55	0.55	0.55	0.55 OMR	0.99	7.69
BANK DHOFAR	0.100	0.00	3.09	3.09	3.09	3.09	0.30 QAR	0.43	14.93
NAT BANK OF OMAN	0.160	0.00	2.50	2.50	2.50	2.50	0.27 QAR	0.50	12.71
OMINVEST	0.340	0.00	0.59	0.59	0.59	0.59	0.27 QAR	1.06	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Dec-20	19.81%	12.47%	0.06%	0.94%	0.27%	4.65%	3.24%	10.11%	5.08%	3.79%
30-Dec-20	19.83%	12.47%	0.06%	0.95%	0.27%	4.68%	3.21%	10.14%	5.10%	3.80%

End of Report

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Leading Sector Performance

The market are down today by -0.6 %The leading sector bottom performance indices today are Oil and Gas -1.17 % Insurance -1.02 % Telecom -0.88 % respectively.

from YTD performance perspective the best sector performance are Consumer services by 1.34 % while the bottom sector performance is Oil and Gas by -1.53 %.

Telecommunication sector are down today by -0.88 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.77 %.

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have positive performance today by + 1.57 %.

STC are have negative performance today by -0.19 %, Al Rajhi Bank have negative performance today by -0.81 %.

UAE

ETISALAT AD close by -0.35% and outperform the market performance in year to date basis and act defensively with COVID19



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